How to find funding opportunities: Using PIVOT, Experts@Syracuse, and the Foundation Directory

Christina Leigh Docteur

*Syracuse University Office of Research, Proposal Support Services*
Finding Funding Opportunities

AGENDA

❖ Introductions to relevant (human) funding resources at SU
❖ Review of relevant (electronic) funding resources at SU
❖ Peeking into ...

Experts@Syracuse
Foundation Directory Online
Pivot
Finding Funding Opportunities

✧ Relevant (human) resources @SU

Christina Leigh Docteur, Director, Proposal Support Services
As Director of Proposal Support Services, Christina is responsible for supporting Syracuse University’s proposal, research and faculty development efforts. Christina works to facilitate team-based collaborations around strategic funding opportunities, to develop institutional research infrastructure, including relevant staffing, training and systems, and manages the University’s internal funding competitions. Prior to her appointment, Christina served as the Grant Development Administrator for the Maxwell School of Citizenship and Public Affairs.

Chetna Chianese, Associate Director of Proposal Support Services
As the Associate Director of Proposal Support Services, Chetna assists faculty across Syracuse University with the development of new research priorities and proposals. She provides research development leadership for the university-identified research clusters, facilitates multi-million-dollar and inter-school/college proposal submissions, and manages the university’s limited submission process. Prior to her appointment, Chetna served as the Associate Director of Research at SyracuseCoE, aiding faculty on research proposals and projects related to energy and environment.

Sarah Workman, Assistant Director for Proposal Development in the Humanities
As Assistant Director for Proposal Development in the Humanities, Sarah supports faculty in efforts to raise their research achievement and recognition by identifying funding sources for their work, assisting with writing grants and proposals, and helping coordinate nominations for honorary awards. Positioned as part of both the Office of Research and the College of Arts & Sciences, Sarah’s role supports Humanities research across the University.

Jeffrey Falchi, Research Information Management Specialist
As Research Information Management Specialist, Jeff supports the systems used to aid in the growth of research within the University. He is the primary administrator for the Syracuse University Application Portal (InfoReady), which is the application management tool for internal funding opportunities and limited submissions to external funders. He also manages, in conjunction with Syracuse University Libraries, Experts@Syracuse (Pure), a research information management system. In addition, Jeff maintains University research data, such as the HERD Survey and the Office of Research Annual Report.

Proposal Support Services
Office of Research
https://research.syr.edu
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Finding Funding Opportunities

✈ Relevant (human) resources @SU

Amy Copp, Research Administrator
Phone: 315-443-0355
Supports: Library, Biomedical & Chemical Engineering, Electrical Engineering & Computer Science, Mechanical & Aerospace Engineering

Amy Graves, Research Administrator
Phone: 315-443-0360

Ross Guio, Research Administrator
Phone: 315-443-1121
Supports: Center for Excellence in Environmental & Energy Systems, Center for Sustainable Communities Solutions, Coalition of Museum & Art Centers, CASE, Architecture, Athletics, Earth Science, Physics, Civil & Environmental Engineering, Falk College of Sport and Human Dynamics (minus Aging Studies Institute), University College (minus HEOEP)

Caroline McIntosh, Research Administrator
Phone: 315-443-0258
Supports: School of Education (minus SAMP, McNair and CSTEP), Aging Studies Institute, College of Law (minus BLS), Maxwell School of Citizenship & Public Affairs, College of Visual and Performing Arts

Anthony Turrini, Research Administrator
Phone: 315-443-8252
Supports: Institute for Veteran & Military Affairs, EAS, Project Advance; Human Resources, Student Affairs; SAMP, McNair, CSTEP, Information Studies, Burton Blake Institute, Maxwell School of Public Communications, Whitman School of Management

Office of Sponsored Programs
https://sponsoredprograms.syr.edu
✈ 211 Lyman Hall 315-443-2807

Stuart Taub, Director
Phone: 315-443-9356
As Director of the Office of Sponsored Programs, Stuart oversees a service-centered office, responsible for assisting faculty, staff and students in the preparation and submission of research proposals and the management of externally funded research and scholarly projects. Prior to his appointment as Director, Taub served as interim director, associate director, and research administrator for the Office of Sponsored Programs.

Lisa Kaley-Hen, Associate Director
Phone: 315-443-9357
The associate director has the primary responsibility for all subrecipient policy development, subaward agreement drafting/negotiation and subaward management. Additional responsibilities include the production of sponsored projects reports and dashboards, overseeing office operations including payroll and department budgeting, and drafting/updating website content.
Finding Funding Opportunities

❖ Relevant (human) resources @SU

Syracuse University Libraries

https://library.syr.edu

➢ 315-443-4083

➢ Online question submissions

➢ Chat!

➢ Find your subject librarian:
  ➢ About > Staff Directory > Subject Librarians
Finding Funding Opportunities

- Relevant (electronic) resources @SU...

SYRACUSE UNIVERSITY | OFFICE OF SPONSORED PROGRAMS

Funding Opportunity Resources

SUBSCRIPTION RESOURCES (Accessed from any SU computer or while logged on through VPN.)

Experts@Syracuse is a powerful new tool that automatically creates Research Profiles for those who have available Scopus publication data. During our initial implementation of this tool, researchers or scholars from the schools, colleges, and departments that most frequently publish in Scopus journals (i.e., biological, medical, physical, social, and engineering sciences) will be granted log-in access to Experts@Syracuse allowing them to enter additional content to their profile. In addition to the ability to customize their profile, they will have access to a search engine that will identify funding opportunities specifically geared toward their area of expertise. Use the ‘Log into Pure’ at the bottom of the Experts@Syracuse homepage.

PiVOT (formerly COS – Community of Science, Advanced Search User Guide)

- General Tips: Start broad and then narrow your terms. Avoid jargon. Use a variety of filters and terms if you don’t see what you expect.
- To access from a non-SU computer or to sign up for weekly alerts, first sign-up and create your PiVOT account while logged on to an SU computer.
  - Use your @syr.edu email account; non-SU emails are inactivated at the end of the academic year.
- Common filters in "Advanced Search"
  - Funding Type: Artistic Pursuit, Dissertation or Thesis, Postdoctoral Awards, Program or Curriculum Development or Provision, Research
  - Requirements: Graduate Student; New faculty/new investigator; PhD/MD/Guild professional
- Like a search you’ve done? After creating an account and while logged on to your account you can "Save Search" and then receive weekly updates.

http://sponsoredprograms.syr.edu/find-funding/funding-opportunity-resources/
Finding Funding Opportunities

Relevant (electronic) resources @SU...

Office of Research

https://researchguides.library.syr.edu/c.php?g=583301&p=4027680
Finding Funding Opportunities

- **Experts@Syracuse**
  - Powerful tool that enables new insights into the scholarly expertise and collaborative opportunities that exist within Syracuse University.
  - Based on tailored research profiles that are automatically created, and include publications tracked by Scopus (an enormous interdisciplinary database), grants from the OSP database and University departmental affiliations.
  - Collaborative initiative co-sponsored by the Office of Research and the Syracuse University Libraries.
Finding Funding Opportunities

Experts@Syracuse

Best source of help: Experts@Syracuse Profile Management Page: https://researchguides.library.syr.edu/experts

Email: experts@syr.edu

Request training from:
Brenna Helmstutler bhelmstu@syr.edu

https://experts.syr.edu

Syracuse University Libraries

Experts @ Syracuse Profile Management: Introduction

Introduction

For Faculty/Staff Adding/Updating Own Profiles
For Users (Editors) Updating Others' Profiles
Experts FAQ

What Is Experts @ Syracuse?

Experts@Syracuse is a powerful tool that enables new insights into the scholarly expertise and collaborative opportunities that exist within Syracuse University and at other universities. It is designed to help faculty members, departments, and potential collaborators identify who is working in what research or scholarly areas at Syracuse University. Experts@Syracuse is based on tailored research profiles that are automatically created, and require minimal effort to maintain. Profiles include publications tracked by Scopus (an enormous interdisciplinary database), grants from the OSF database and University departmental affiliations. Experts@Syracuse is a collaborative initiative sponsored by the Office of Research and the Syracuse University Libraries.

Items Automatically Added to Experts

Grants are added by the Office of Sponsored Programs.
Press & Media mentions are automatically added from a system called News2Us that is part of the Syracuse University Libraries.
Publications indexed in Scopus are also automatically included. If you have publications that are not indexed in Scopus but would like to include them, you can update your profile through the “Edit Your Profile” link on the Experts@Syracuse profile page.

Funding Discovery Profiles

You may create additional funding discovery profiles. If your research has many components or if you are breaking into a new field, you can create a new funding profile using different terms from your existing profiles. Within funding discovery, select the down arrow next to “Find Profiles” to create the new one.

Helmstutler, Brenna
Librarian for the School of Information Studies
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Finding Funding Opportunities

- **Foundation Directory Online (FDO)**

  - [http://library.syr.edu](http://library.syr.edu) > Databases > “Foundation” > Select FDO

Select “Databases” enter “Foundation” then select *Foundation Directory Online*
Finding Funding Opportunities

❖ FDO THE place for info on Foundation giving

- Who gave what for what?
- (Lists of grants by year)
- What are their interests?
- (Detailed funder profiles)
- Where are they giving &
- to whom? (Maps &
- tables of grant types)

Use Help Videos to maneuver!
Use Advanced Search To narrow search
Finding Funding Opportunities

Pivot

http://pivot.proquest.com/
Finding Funding Opportunities

❖ Pivot

► Sign up to get the benefits!

1. Select “sign up”
2. Enter name, SU email, password and institution
1. Check opps you want & click on “export”
2. Select your fields
3. Format for easy navigation
Finding Funding Opportunities

- Relevant (electronic) resources @SU

- The Grant Advisor Plus

  Must be on university computer
  or remote in to access
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